

| | |
|--|---|
| | Input cells - Please enter values in these cells |
| | Formula based cells - Please don't edit these |

Name of the Project

| | |
|----------------------|-----------|
| Bid Date | 1-Oct-15 |
| Appointed Date | 12-Jun-16 |
| COD | 9-Dec-18 |
| Inflation | 5% |
| Construction Support | 40% |
| Annuity Payment | 60% |
| Bank rate | 8.5% |
| Discounting rate | 11.5% |

| Parameter | Quoted Value (In Rs. Crore) |
|--|-----------------------------|
| Bid Project Cost | 1150 |
| First year O&M quote (Annual) | 10 |

| Date of Payments | NPV | 1-Oct-15 | 8-Apr-17 | 17-Jul-17 |
|--|-----------------|----------|----------|-----------|
| Inflation Multiple | | 0 | 108% | 109% |
| Construction support | | - | 98.99 | 100.25 |
| Adjusted BPC | | - | 247.49 | 250.64 |
| Completion cost to be paid out in O&M period | | | | |
| NPV of bid project cost | 944.82 | | | |
| O&M payment | | - | - | - |
| NPV of O&M | 73.64 | | | |
| Bid Price | 1,018.46 | | | |

| 14-Dec-17 | 13-May-18 | 20-Sep-18 | 8-Dec-18 | 8-Jun-19 | 8-Dec-19 | 8-Jun-20 | 8-Dec-20 | 8-Jun-21 | 8-Dec-21 |
|-----------|-----------|-----------|----------|----------|----------|----------|----------|----------|----------|
| 111% | 113% | 115% | 116% | 118% | 121% | 123% | 126% | 128% | 131% |
| 102.15 | 104.04 | 105.67 | 0.0 | - | - | - | - | - | - |
| 255.36 | 195.07 | 198.14 | 133.34 | | | | | | |
| | | | 768.92 | | | | | | |
| - | - | - | - | 5.92 | 6.05 | 6.17 | 6.30 | 6.42 | 6.55 |

| 8-Jun-22 | 8-Dec-22 | 8-Jun-23 | 8-Dec-23 | 8-Jun-24 | 8-Dec-24 | 8-Jun-25 | 8-Dec-25 | 8-Jun-26 |
|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| 133% | 136% | 138% | 141% | 143% | 146% | 148% | 151% | 153% |
| - | - | - | - | - | - | - | - | - |
| 6.67 | 6.80 | 6.92 | 7.05 | 7.17 | 7.30 | 7.42 | 7.55 | 7.67 |

| 8-Dec-26 | 8-Jun-27 | 8-Dec-27 | 8-Jun-28 | 8-Dec-28 | 8-Jun-29 | 8-Dec-29 | 8-Jun-30 | 8-Dec-30 | 8-Jun-31 |
|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| 156% | 158% | 161% | 163% | 166% | 168% | 171% | 173% | 176% | 178% |
| - | - | - | - | - | - | - | - | - | - |
| 7.80 | 7.92 | 8.05 | 8.17 | 8.30 | 8.42 | 8.55 | 8.67 | 8.80 | 8.92 |

| 8-Dec-31 | 8-Jun-32 | 8-Dec-32 | 8-Jun-33 | 8-Dec-33 |
|----------|----------|----------|----------|----------|
| 181% | 183% | 186% | 188% | 191% |
| - | - | - | - | - |
| 9.05 | 9.17 | 9.30 | 9.42 | 9.55 |